



| BETTER COTTON INITIATIVE | | | | | | |
|---------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Lint Production (tonnes) | | | | | | |
| Country | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2023/24 |
| Australia | 91,784 | 31,413 | 142,004 | 382,262 | 381,401 | 407,659 |
| Brazil | 2,027,000 | 2,334,000 | 1,970,073 | 2,005,966 | 2,644,026 | 3003086 |
| China | 908,000 | 769,598 | 92,430 | 99,307 | 99,355 | 85,403 |
| Egypt | | | 736 | 2,412 | 2,755 | 7,955 |
| Greece | | | 22,741 | 54,256 | 92,991 | 112,995 |
| India | 647,493 | 1,022,163 | 829,507 | 862,189 | 917,126 | 919,688 |
| Israel | 9,341 | 8,730 | 5,708 | 5,166 | 17,303 | 14,217 |
| Kazakhstan | 2,132 | 2,905 | 3,527 | 4,059 | | |
| Madagascar | 673 | - | | | | |
| Mali | 65,050 | 23,408 | 8,441 | 174,726 | 109,293 | 166,259 |
| Mozambique | 9,858 | 6,350 | 9,898 | 6,617 | 7,186 | 6,950 |
| Pakistan | 906,328 | 943,518 | 681,939 | 817,839 | 305,620 | 461,918 |
| South Africa | 18,001 | 11,473 | 10,002 | 7,907 | 1,617 | |
| Spain | | | | | | 7,785 |
| Tajikistan | 12,410 | 12,634 | 13,539 | 13,446 | 14,783 | 20,284 |
| Turkey | 52,957 | 102,517 | 67,174 | 67,381 | 104,885 | 98,868 |
| USA | 307,711 | 240,192 | 216,997 | 305,440 | 311,478 | 304,785 |
| Uzbekistan | | | | | 10,743 | 19,618 |
| CmiA | 576,000 | 578,000 | 619,716 | 632,257 | 420,039 | |
| Total | 5,634,738 | 6,086,901 | 4,694,432 | 5,441,230 | 5,440,601 | 5,637,470 |

Note:- Better Cotton Initiative and CmiA ended their benchmarking agreement at the end of 2022 and had agreed on minimum market disruption for verified partners. For season 2023/24, CmiA produced in Benin and Cote d'Ivoire was still eligible to be counted as Better Cotton Initiative equivalent. In these two countries, CmiA partners produced 220,579 MT.

Source: - as collected from BCI



MY BEST MANAGEMENT PRACTICES PROGRAM (myBMP) (Australia)

The myBMP program is a voluntary farm and environmental management system that provides self-assessment mechanisms, practical tools, and auditing processes to ensure that Australian cotton is produced according to best practices. Production under myBMP increased by 7% to reach approx. 408,000 tonnes in the 2023/24 season due to increased enrollments and is expected to increase further in 2024/25.

| myBMP Program | | | | | | |
|---|----------------|----------------|----------------|----------------|----------------|----------------|
| Lint Production (tonnes) | | | | | | |
| Country | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2023/24 |
| As certified by myBMP | 91,784 | 31,413 | 142,004 | 382,262 | 381401 | 407,659 |
| Source:- data compiled by ICAC based on data collected from myBMP | | | | | | |





COTTON made in AFRICA (CmiA)

Cotton lint production under CmiA represented about 3% of total world cotton production. In the 2022/23 season, production increased by 24% to reach 631,000 tonnes. Major increases were reported from Benin, Cameroon, Cote d'Ivoire, Togo, and Tanzania, amongst others. Main reasons contributed to this increase:

- In **Benin**, an increase in production was possible because of better pest management, especially of jassids. In addition, there were also expansions in organic projects for a number of farmers and new partners joined CmiA. Control over jassid pest infestation and expansions in enrollments also increased production figures from Cote d'Ivoire, Tanzania and Togo.

- A fall in **Burkina Faso** figures was due to an overall production decline in the country due to security problems after farmers abandoned their fields and relocated to other parts of the country. A fall in Zambia was due to low prices and heavy climate change impacts, which made farmers switch over to alternate crops like soya.

CmiA, an initiative of the Aid by Trade Foundation (AbTF), is one of the world's leading standards for sustainably produced cotton. The goal is to help people help themselves, via trade rather than donations, in order to improve the living and working conditions of smallholder farmers in Africa and to protect our environment. AbTF works with a wide-ranging network in 10 cotton growing countries south of the Sahara, numerous partners throughout the textile value chain around the globe, as well as both governmental and non-governmental organizations, to ensure the implementation of the standard and the proper processing of certified raw materials throughout the world.

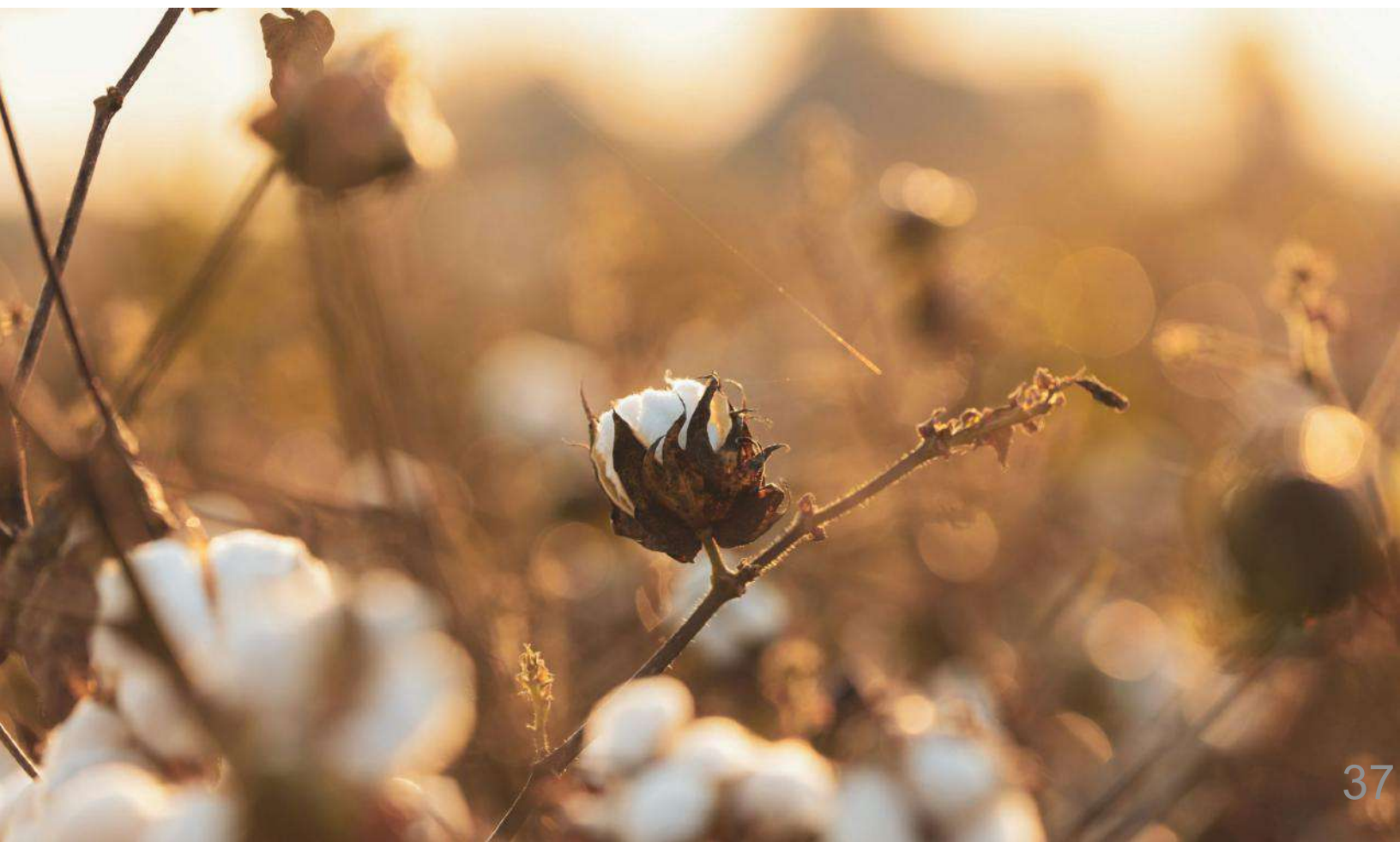


The work is built on the three pillars of sustainability, which form the core of the CmiA standard:

People: CmiA supports smallholder farmers, working to promote gender equality, dignified labor conditions, and respect for the rights of children.

Planet: CmiA is committed to protecting soil, water, biodiversity, the climate, and the environment, including by banning the use of genetically modified organisms and reducing the negative effects of crop protection.

Prosperity: CmiA facilitates access to high-quality equipment and is actively helping improve productivity, fiber quality, and overall living conditions.





| COTTON made in AFRICA (CmiA) | | | | | | |
|---|----------------|----------------|----------------|----------------|----------------|----------------|
| Metric tonnes | | | | | | |
| | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2023/24 |
| Benin | 14388 | 12407 | 14780 | 55411 | 27873 | 71844 |
| Burkina Faso | 184191 | 173893 | 196300 | 200781 | 159172 | 155125 |
| Cameroon | 132990 | 138585 | 146157 | 136000 | 128155 | 160689 |
| Chad | | 48821 | 50533 | 58482 | 41289 | 45039 |
| Côte d'Ivoire | 194474 | 213212 | 237400 | 225033 | 99969 | 148735 |
| Ethiopia | 11978 | | | | | |
| Ghana | 792 | | | | | |
| Mozambique | 12046 | 5437 | 12088 | 3650 | 3648 | 3862 |
| Nigeria | 1351 | 13211 | 1598 | 735 | 581 | 0 |
| Tanzania | 15246 | 3397 | 8290 | 6162 | 9789 | 13186 |
| Togo | | | | 22008 | 19491 | 29007 |
| Uganda | 1333 | 3200 | 1950 | | 4870 | 0 |
| Zambia | 24279 | 17626 | 8383 | 8135 | 13308 | 3081 |
| Total | 593068 | 629789 | 677479 | 716397 | 508145 | 630568 |
| Source:- approximate calculations based of data collected from CmiA | | | | | | |